

GUIDE TO COMPLETING THIS FORM

- o This form is required for individuals who have not provided the required information to establish their United States (US) tax status or have been identified as a potential US taxpayer (e.g. they have a US address, phone number, place of birth, citizenship or dealings with the US).
- o This form must be completed in order to certify that:
 - a) The individual IS a US citizen or resident for tax purposes, **OR**
 - b) The individual IS NOT a US citizen or resident for tax purposes (additional documentation is required to support this certification).
- o Complete one form for each individual. Complete all applicable sections of this form in BLOCK LETTERS.
- o PLEASE NOTE: The individual may be treated as being a US taxpayer if the requested information is not provided.
- o Contact your licensee if you have any queries.

SECTION 1: PERSONAL DETAILS

Surname

Date of Birth dd/mm/yyyy

Full Given Name(s)

Residential Address (PO Box is NOT acceptable)

Street

Suburb

State

Postcode

Country

SECTION 2: US TAX STATUS

Is the individual a US citizen or resident of the US for tax purposes?

Yes

If yes, provide the individual's US Taxpayer Identification Number (TIN):

No

If no, please go to section 3.

If the individual is a US citizen or resident of the US for tax purposes, please go to section 4 to finalise the form.

SECTION 3: SUPPORTING EVIDENCE REQUIRED

If the individual is not a US citizen or resident for tax purposes, additional identification documentation is required to support this status (as they have been identified as having a US address, phone number, place of birth, citizenship or dealings with the US).

Tick ✓ the category that applies to you

Born outside of the US, please complete 3.1 in this section, and then go to section 4 to finalise the form.

Born in the US, please complete 3.2 in this section, and then go to section 4 to finalise the form.

3.1 Born outside of the US

Tick ✓	Tick which of the documents you are providing
<input type="checkbox"/>	A copy of a passport, birth certificate or travel document issued by a non US government, the United Nations or an agency of the United Nations*; or
<input type="checkbox"/>	A copy of a citizenship certificate issued by a non US Government*; or
<input type="checkbox"/>	A copy of a driver's licence issued by a non US Government agency*.

**Documents that are written in a language that is not English must be accompanied by an English translation prepared by an accredited translator.*

